

*Fasken Martineau DuMoulin LLP  
cordially invites you to our Seminar:*

# Hostile Takeovers 10 Crucial Issues

**When:**

Tuesday, May 12, 2009

3:30 pm - 4:00 pm Registration

4:00 pm - 6:00 pm Seminar

6:00 pm - 7:30 pm Cocktails

**Where:**

Fasken Martineau DuMoulin LLP

66 Wellington Street West, Toronto, Ontario

42nd Floor - Calvin/Riddell Boardroom

**Topics Include:**

- Cross Border Timing Issues
- When and Why to Form an Independent Committee
- Retaining Investment Banks
- The Role of the OSC
- Shareholder Rights Plans
- NI 43-101 and Mining Disclosure Issues
- Accounting Issues
- Dealing with the Stock Exchanges
- Legal Issues with Communications Strategies
- Using Litigation Effectively

Please RSVP to Allison Cary  
at [events@fasken.com](mailto:events@fasken.com) by  
May 6, 2009 and indicate  
"Hostile Takeovers"  
in the subject line.  
Space is limited.

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