ROCKY MOUNTAIN MINERAL LAW FOUNDATION

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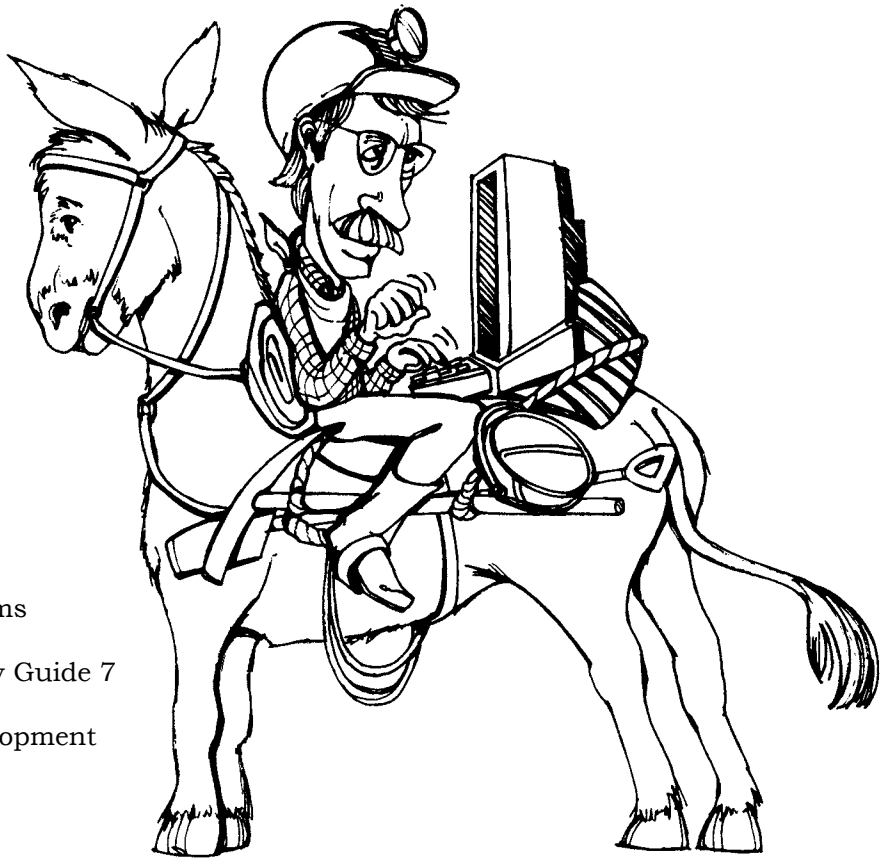
Mining Law Short Course

Domestic and International Issues

Denver Marriott Westminster Hotel
Westminster, Colorado
November 3-7, 2014

JOINT SESSION
November 3-5, 2014

- Geology and Origin of Mineral Deposits
- Exploration, Mining, Mineral Processing, and Reclamation Methods and Technologies
- Mineral Industry Sectors
- Project Financing and Mineral Resource Classification
- The Global Mining Industry
- Preliminary Agreements: Term Sheets, LOIs, Confidentiality, Exploration and Option, and Mining Leases
- Joint Venture Agreements / LLC Agreements / Shareholder Agreements
- Mine Development and Operating Agreements
- Royalty Agreements
- Streaming Agreements and Offtake Agreements
- Mineral Financing Documentation



SPLIT SECTION: DOMESTIC
November 6-7, 2014

- Land and Mineral Ownership in the U.S.
- Overview of U.S. Mineral Law
- General Mining Law of 1872
- Acquisition and Exercise of Mineral Rights on Federal Lands
- Access to Mineral Properties
- Regulatory and Permitting Overview

SPLIT SECTION: INTERNATIONAL
November 6-7, 2014

- International Mining Tenure and Royalty Systems
- U.S. Laws Implicating Non-U.S. Projects
- Reserve Reporting—JORC, 43-101 and Industry Guide 7
- FCPA and Other Laws
- Community Involvement and Sustainable Development
- Dispute Resolution
- Expropriation and Nationalization
- Ethics, Cultural Differences, and Social License: The Realities of Practicing International Mining Law

Mining Law Short Course: Domestic and International Issues

Monday, November 3, 2014

JOINT SESSION - INTRODUCTION TO THE MINING INDUSTRY

7:00-8:15 - ***Registration***

8:15-8:30
Introductions and Opening Remarks
STEVIA M. WALTHER, Executive Director, Rocky Mountain Mineral Law Foundation, Westminster, Colorado
MILAM RANDOLPH PHARO, President, Rocky Mountain Mineral Law Foundation; Attorney, Davis Graham & Stubbs LLP, Denver, Colorado

8:30-10:00
Geology and Origin of Mineral Deposits
SAMUEL B. ROMBERGER, Professor, Colorado School of Mines, Department of Geology & Geological Engineering, Golden, Colorado

10:00-10:30 - ***Break***

10:30-12:30
Introduction to Exploration, Mining, Mineral Processing, and Reclamation Methods and Technologies
Speaker to be announced

12:30–2:10 - ***Lunch - On Your Own***

2:10-2:40
Mineral Industry Sectors
JUSTIN J. QUIGLEY, Vice President - Commercial, Rio Tinto Exploration North America, Salt Lake City, Utah

2:40-3:20
Project Financing and Mineral Resource Classification
JOHN C. LACY, Attorney, DeConcini McDonald Yetwin & Lacy, P.C., Tucson, Arizona

3:20-3:40 - ***Break***

3:40-5:00
Introduction to the Global Mining Industry
JOEL D. SCHNEYER, Managing Director Minerals, Capital & Advisory Practice, Headwaters MB, Denver, Colorado

5:00-6:00 - ***Hosted Reception - For registrants, speakers, and guests***

Tuesday, November 4, 2014

JOINT SESSION – MINING AGREEMENTS

8:00-9:30
Preliminary Agreements
RALPH W.GODELL, Attorney, Denver, Colorado
NINO COPPERO, Director, Corporate Affairs & Social Responsibility, Hudbay Minerals Inc., Lima, Peru
JOSEPH J. PERKINS, JR., Attorney, Stoel Rives LLP, Anchorage, Alaska
MICHAEL T. JEWELL, Attorney, Burns, Figa and Will, P.C., Greenwood Village, Colorado

9:30-10:00 - ***Break***

10:00-11:30
Preliminary Agreements (continued)

11:30-1:00 - **Lunch - On Your Own**

1:00-3:30
Joint Venture Agreements/LLC Agreements/Shareholder Agreements
RALPH W. GODELL, Attorney, Denver, Colorado
RANDALL E. HUBBARD, Attorney, Davis Graham & Stubbs LLP, Denver, Colorado
NINO COPPERO, Director, Corporate Affairs & Social Responsibility, Hudbay Minerals Inc., Lima, Peru
JOSEPH J. PERKINS, JR., Attorney, Stoel Rives LLP, Anchorage, Alaska

3:30-3:50 - ***Break***

3:50-5:20
Mine Development and Operating Agreements
JAMES M. KING, Attorney, Baker & Hostetler LLP, Denver, Colorado

PROGRAM COMMITTEE

RANDALL E. HUBBARD, Program Chair, Davis Graham & Stubbs LLP, Denver, Colorado

DAVID S. ALLMAN, Edwards, Kenny & Bray LLP, Vancouver, British Columbia

ROBERT A. BASSETT, Holland & Hart LLP, Denver, Colorado

RALPH W. GODELL, Attorney at Law, Denver, Colorado

PATRICIA J. WINMILL, Parsons Behle & Latimer, Salt Lake City, Utah

Mining Law Short Course: Domestic and International Issues

Wednesday, November 5, 2014

JOINT SESSION – MINING AGREEMENTS

8:00-9:30
Royalty Agreements
RANDY SHEFMAN, Associate General Counsel, Royal Gold, Inc., Denver, Colorado

9:30-10:00 - ***Break***

10:00-11:30
Streaming Agreements and Offtake Agreements
ERIK GOLDSILVER, Attorney, Cassels Brock, Toronto, Ontario
ROBERT LOEWEN, Principal, Loewen Associates LLC, Scottsdale, Arizona

11:30-1:00 - ***Lunch - On Your Own***

1:00-2:40
Financing Documentation
JOEL O. BENSON, Attorney, Davis Graham & Stubbs LLP, Denver, Colorado
JAMES F. CRESS, Attorney, Bryan Cave LLP, Denver, Colorado

2:40-3:00 - ***Break***

3:00-4:00
Financing Documentation (continued)

Thursday, November 6, 2014

TRACK 1 – UNITED STATES MINING LAW

8:00-9:30
Land and Mineral Ownership in the U.S.
JOANNA M. THIES, Attorney, Perkins Coie LLC, Denver, Colorado

9:30-9:45 - ***Break***

9:45-11:45
Overview of U.S. Mineral Law
CLAYTON J. PARR, Attorney (Retired); formerly Parr Brown Gee & Loveless, Salt Lake City, Utah
JOHN C. LACY, Attorney, DeConcini McDonald Yetwin & Lacy, P.C. Tucson, Arizona

11:45-1:15 - ***Lunch - On Your Own***

1:15-3:15
Overview of U.S. Mineral Law (continued)

3:15-3:30 - ***Break***

3:30-5:00
Overview of U.S. Mineral Law (continued)

TRACK 2 - INTERNATIONAL MINING LAW

8:30-10:15
International Mining Tenure and Royalty Systems
MARK T. NESBITT, Attorney, Fognani & Faught, PLLC, Denver, Colorado
KAROL OYANADER, Attorney, CorreaGubbins, Santiago, Chile

10:15-10:30 - ***Break***

10:30-12:00
U.S. Laws Implicating non-U.S. Projects
J. TRIPLETT MACKINTOSH, Attorney, Holland & Hart LLP, Denver, Colorado

12:00-1:30 - ***Lunch - On Your Own***

1:30-3:15
Introduction to Reserve Reporting- JORC, 43-101 and Industry Guide 7
KARR P. McCURDY, Chief Executive Officer, Behre Dolbear Group, Greenwood Village, Colorado

3:15-3:30 - ***Break***

3:30-5:00
FCPA and Other Laws
NORM KEITH, Attorney, Fasken Martineau, Toronto, Ontario, Canada

Mining Law Short Course: Domestic and International Issues

Friday, November 7, 2014

TRACK 1 - UNITED STATES MINING LAW

8:00-9:30
General Mining Law of 1872
ROGER FLYNN, Director and Managing Attorney, Western Mining Action Project, Lyons, Colorado

9:30-9:45 - ***Break***

9:45-11:15
Acquisition and Exercise of Mineral Rights on Federal Lands
WILLIAM B. PRINCE and WELLS S. PARKER, Attorneys, Dorsey & Whitney LLP, Salt Lake City, Utah

11:15-12:45 - ***Lunch - On Your Own***

12:45-2:15
Access to Mineral Properties
DANIEL A. JENSEN, Attorney, Parr Brown Gee & Loveless, Salt Lake City, Utah

2:15-2:30 - ***Break***

2:30-4:00
Regulatory and Permitting Overview
JIM BUTLER, Attorney, Parsons Behle & Latimer, Reno, Nevada

4:00 - ***Adjournment***

TRACK 2 - INTERNATIONAL MINING LAW

8:00-9:30
Community Involvement and Sustainable Development
Speaker to be announced

9:30-9:45 - ***Break***

9:45-11:15
Dispute Resolution and Planning for the Worst
CHRISTOPHER M. RYAN, Attorney, Shearman & Sterling LLP, Washington, D.C.

11:15-12:45 - ***Lunch - On Your Own***

12:45-2:15
Resource Nationalism and Expropriation and Nationalization
PATRICK J. GARVER, Attorney, Toronto, Ontario; formerly Executive Vice President and General Counsel, Barrick Gold Corporation

2:15-2:30 - ***Break***

2:30-4:00
Ethics, Cultural Differences, and Social License: The Realities of Practicing International Mining Law
ROBERT A. BASSETT, Attorney, Holland & Hart, Denver, Colorado

4:00 - ***Adjournment***

UPCOMING PROGRAMS

Federal Onshore Oil & Gas Pooling and Unitization
October 28-29, 2014 – Westminster, Colorado

Energy & Mineral Development in Indian Country
November 6-7, 2014 – Tucson, Arizona

Climate Change Law and Regulations: Preparing for a Carbon-Constrained Regulatory Environment
January 22-23, 2015 – New Orleans, Louisiana

Core Course on International Oil & Gas Law
March 16-20, 2015 – Bangkok, Thailand

Nuts and Bolts of Mineral Title Examination
April 9-10, 2015 – Denver, Colorado

International Mining and Oil & Gas Law, Development, and Investment
April 20-22, 2015 – Cartagena, Colombia

Enhanced Oil Recovery: Sustainable Management of Mature Oil Fields
May 7-8, 2015 – San Antonio, Texas

Natural Resources Law Teachers Institute
May 27-29, 2015 – Salt Lake City, Utah

61st Annual Rocky Mountain Mineral Law Institute
July 16-18, 2015 – Anchorage, Alaska

Mining Agreements: Contracting for Goods, Services, and People
September 22-25, 2015 – Vancouver, British Columbia

International Oil & Gas Law, Contracts & Negotiations
Part 1: October 5-9, 2015 **Part 2:** October 12-16, 2015
Houston, Texas

Federal Oil and Gas Leasing Short Course
Westminster, Colorado – October 19-22, 2015

Oil and Gas Law Short Course
Westminster, Colorado – October 19-23, 2015

REGISTRATION FORM

Mining Law Short Course

MAIL or FAX to:
Rocky Mountain Mineral Law Foundation
9191 Sheridan Blvd., Ste. 203
Westminster, CO 80031 USA
Tel: (303) 321-8100
Fax: (303) 321-7657

Questions:
info@rmmlf.org

For membership information, contact the Foundation at info@rmmlf.org

Please type or print legibly

Name _____

Badge Name (if different from above) _____

Employer _____

Employer Address _____

City/State/Postal Code _____

Country _____

Phone (____) _____ Fax (____) _____

Delegate's Email _____
(required for confirmations, advance registration list, materials, and program updates)

Please check all that apply: ☐ Attorney ☐ Landman ☐ CPA ☐ Management ☐ Consultant ☐ Other (please specify): _____

CLE credit requested for the following states: _____

Other credit requested from: _____

Register online at www.rmmlf.org

Please pay in U.S. Dollars

	Registrations Received thru 10/6/14	after 10/6/14
Non-member Registration Fee	☐ $1,195	☐ $1,295
RMMLF Members	☐ $975	☐ $1,075
RMMLF Member Law School (Full-Time Faculty)	☐ $575	☐ $675
RMMLF Senior Member (Retired)	☐ $575	☐ $675
Government Agency / Non-Profit Organization (submit PO# if req'd)	☐ $695	☐ $795
Student (Full-Time, proof of status required)	☐ $95	☐ $195

Please indicate your years of experience in the mining industry:
___ 0–5 ___ 6–10 ___ 11–15 ___ 16+

Please indicate which track you primarily plan to attend on Thursday and Friday:
___ Domestic ___ International

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INIT _____
REFDT _____
CK# _____
AMT _____
INIT _____

PAYMENT INFORMATION

☐ Check drawn on a U.S. bank (payable to RMMLF in U.S. Dollars)

☐ VISA ☐ MasterCard ☐ American Express
Credit Card #_____ Exp. Date _____
Name on Card _____
Signature_____

☐ Electronic Funds Transfer: Contact the Foundation at info@rmmlf.org for wiring instructions.

Rocky Mountain Mineral Law Foundation
9191 Sheridan Blvd., Suite 203
Westminster, CO 80031 USA
(303) 321-8100 / Fax (303) 321-7657

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GENERAL INFORMATION

Room Reservations: The Denver Marriott Westminster Hotel, 7000 Church Ranch Blvd., Westminster, Colorado 80021, has blocked rooms for this course until October 17 at $144 (single/double) per night. **This rate is lower than the government per diem rate.** Concierge level rooms are available for $164/night. Ask for special rates for Rocky Mountain Mineral Law Foundation registrants. For reservations, contact the Marriott at:

- Direct 720-887-1177
- Online http://tinyurl.com/rockym85

Trouble making room reservations? Contact us at info@rmmlf.org

Car Rental: Hertz is offering special discounts by referencing Meeting CV#03NJ0009 and Rocky Mountain Mineral Law Foundation. Make reservations at http://tinyurl.com/hertz2014 or call 800-654-2240 (U.S.); 800-263-0600 (Canada); or 405-749-4434 (Int'l).

Registration Fees: Include electronic course materials, refreshments, and hosted functions as listed in this brochure. These fees do not include hotel costs or transportation. Registrations will be accepted only when accompanied by a check, money order, government purchase order or training form, credit card information, or wiring information. No registrations can be processed without payment.

Recording: Audio and video recording of this course are not permitted without the express authorization of the Foundation.

Special Needs: If you have special needs addressed by the ADA, please notify us at least two weeks before the program.

Registration Cancellations: Refunds, less a $50 administrative fee, will be given for cancellations received by 3:00pm on Friday, October 17, 2014. No refunds will be given thereafter, although substitution of attendees may be made by contacting the Foundation. Cancellations must be made by email to info@rmmlf.org. Registrants not entitled to a refund will receive a link to the written materials. For questions on refunds, complaints, and/or program cancellations, please contact our office at 303-321-8100.

CLE Credit: Foundation conferences are typically accredited by all mandatory CLE states, the AAPL, NADOA and NALTA, and other professional organizations. Attorneys from certain states may be required to pay an additional fee. This course consists of approximately 31 hours of continuing education, including 90 minutes of ethics for some states. You must let us know at least 30 days in advance of the conference the states or organizations for which you will need credit (see registration form). The Foundation is a State Bar of California MCLE-approved provider.

CPE Credit: The Rocky Mountain Mineral Law Foundation is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors through its website: www.learningmarket.org. There are no prerequisites and no advance preparation is required to attend this course. The delivery method is Group–Live, and up to 38 CPE credits are available, including 1 ethics credit. The program level is "overview."